



Corporate Presentation

BEL Global Resources Holdings Limited

百營環球資源控股有限公司

(Stock code:0761)

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Corporate Overview

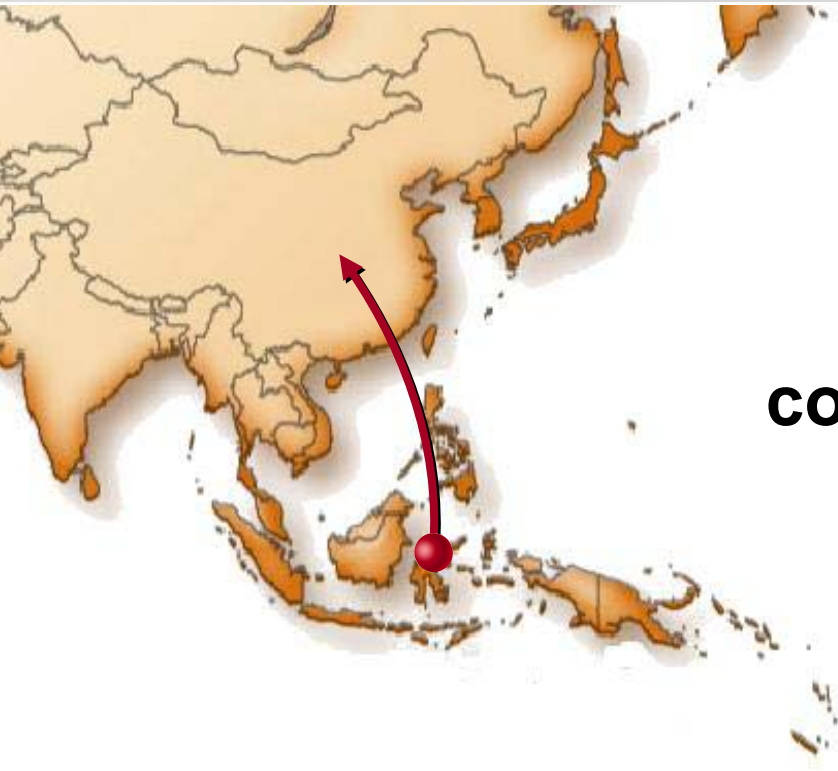
About BEL Global Res



- ✧ Listed on the Main Board of the Hong Kong Stock Exchange (stock code: 761)
- ✧ Main business: nickel ores mining in Indonesia and the international marketing of the products, particularly China



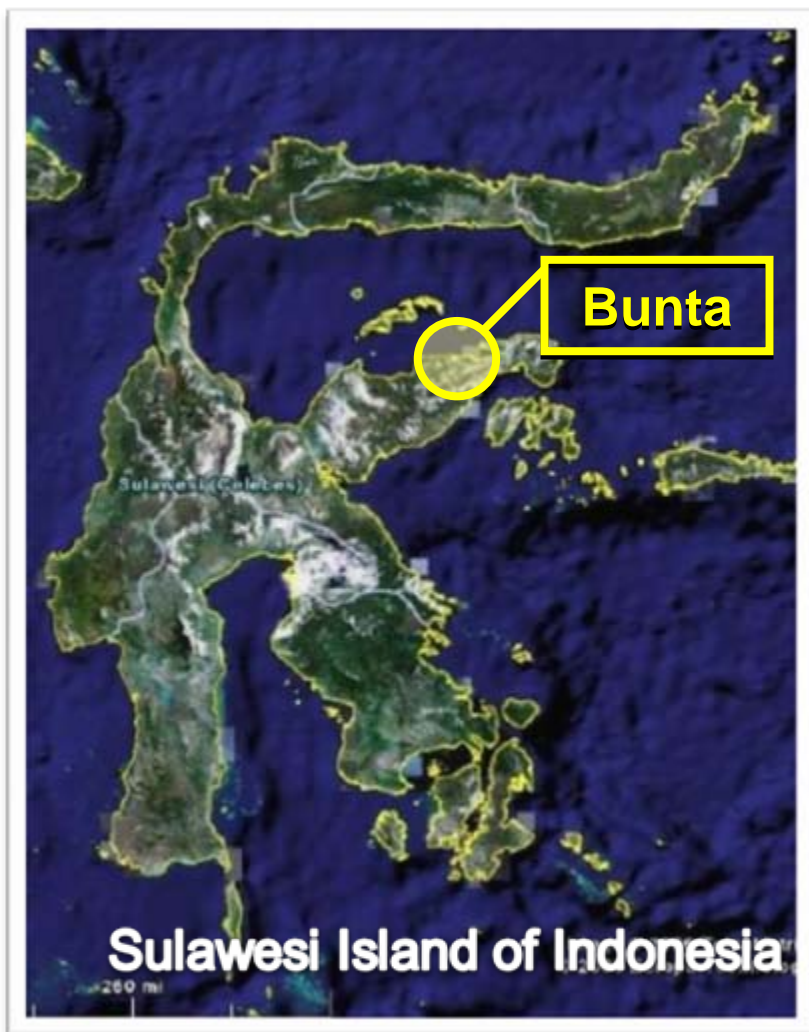
Mission Statement



**To become a leading
company in the nickel industry**



About Our Mine



- * Spanning 7,727 hectares in the district of Bunta, Regency of Banggai, near the city of Luwuk, in the Central Sulawesi province, Indonesia
- * Exclusive master supply agreement signed with the concession holders
- * High-grade nickel ore of content level above 2.0%
- * Nickel reserves: 44 million wet metric tonnes (WMT) @ 1.74% nickel content and 10 million WMT @ 2.00% or higher have been identified within the mine site

Mining Operation in Bunta



Mining Operation in Bunta (Con't)



Mining Operation in Bunta (Con't)



Mining Operation in Bunta (Con't)



Mining Operation in Bunta (Con't)




Infrastructure & Logistics Building

- * Developing and building new hauling roads
- * Building new jetty at Pongian
- * Supply and installation of crusher and mobile barge loader
- * Construction and fitting out of laboratory, office, workshop, tooling & stores building, diesel tanks, generators and power reticulation



Key Milestones

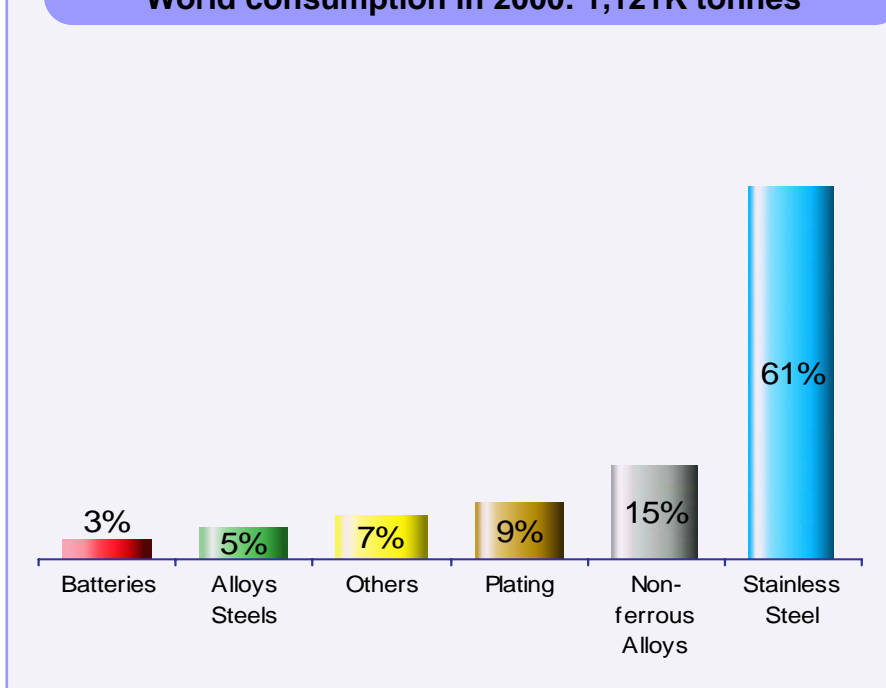
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- May 2008** Appointed Mr. Stephen Sy JP as Chairman and CEO
 - Apr 2008** Formally changed company name to **Bel Global Resources Holdings Limited**
 - Apr 2008** Effected a few shipments of nickel ores since completion of acquisition
 - Jan 2008** Completed acquisition of entire equity interest in Honour Max Trading Ltd.
 - Mar 1997** Listed on the Main Board of the Hong Kong Stock Exchange



Nickel Business Overview

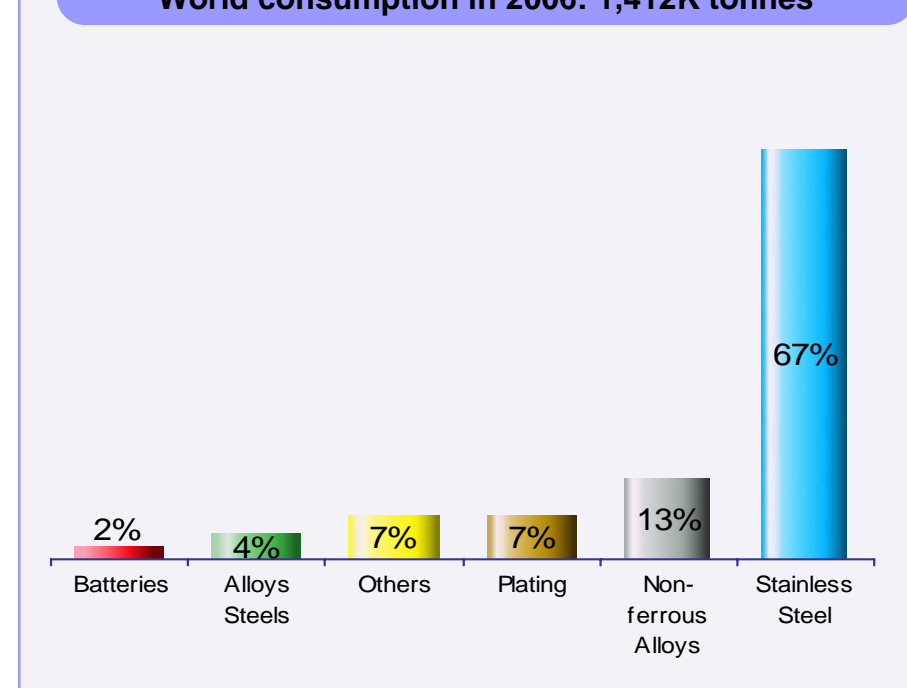
World Primary Nickel Consumption

World consumption in 2000: 1,121K tonnes



Source: CRU

World consumption in 2006: 1,412K tonnes

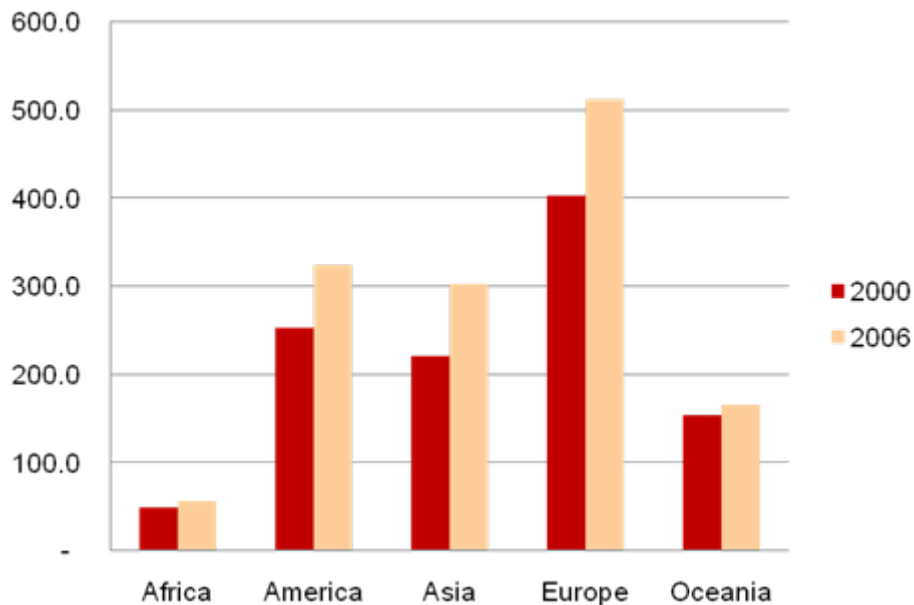


Source: CRU

Dominated by stainless steel

World Primary Nickel Production

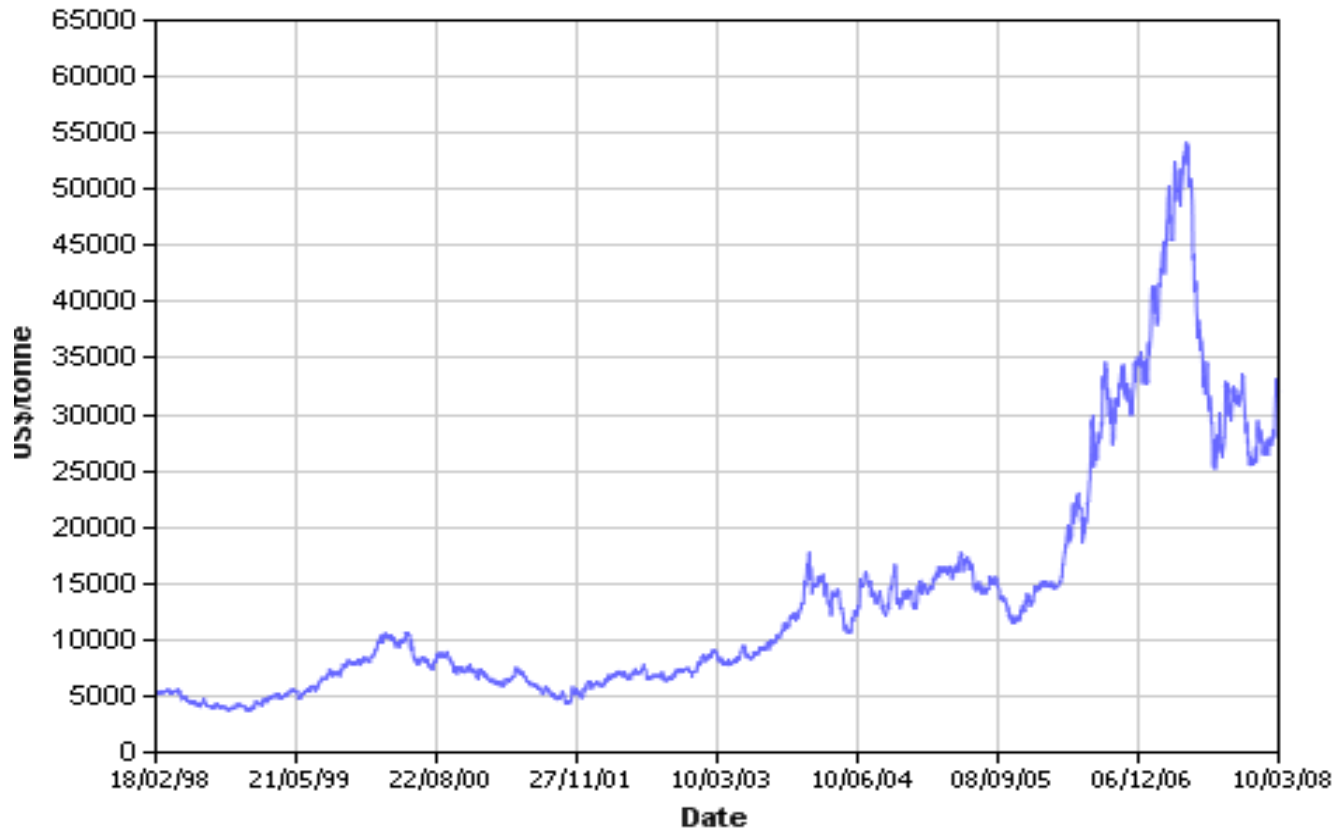
World Production in '000 tonnes



Source: INSG

- * Since 2000, world primary nickel production grew at approximately 3.9% per annum from 1,083K tonnes in 2000 to 1,362K tonnes in 2006
- * Asian primary nickel production increased by 81.8K tonnes, representing an increase of 37%
- * In 2007, primary nickel production raised by 5.7%, as a result of high market demand of nickel, which is also reflected on the recent increase in nickel price

Pricing Trend of Nickel

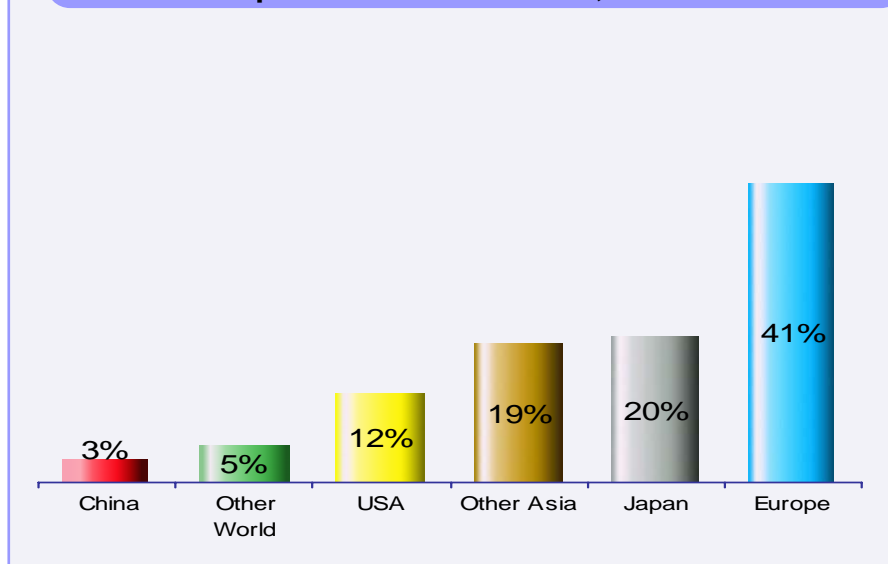


Source: LME



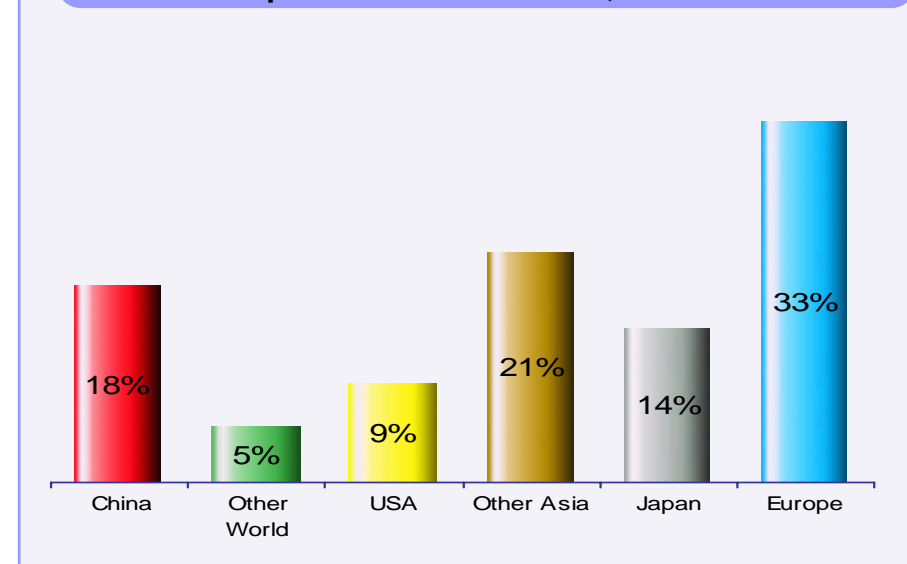
World Production of Stainless Steel

World production in 2000: 19,329K tonnes



Source: CRU International

World production in 2006: 28,456K tonnes



Source: CRU International

- * Enormous growth was mainly contributed by substantial growth in China and other Asian countries
- * China has been the largest national stainless steel producer since 2006
- * A great potential market for further nickel supplies

Stainless Steel Consumption in China

- ✧ Primary nickel consumption in stainless steel increased from approximately 20K tonnes in 2000 to 183K tonnes in 2006
- ✧ Stainless steel consumption has been mainly focused on the following areas:
 - Industrial usage: Chemicals, petro-chemicals, surgical instruments, food & beverage, automotive and aerospace assembly, refining, industrial equipment
 - Consumer durables: Cookware, cutlery, jewelry and watches
 - Construction: Fittings, decoration, elevator & escalator, building material in skyscrapers

Source: INSG, BHP Billiton



Future Strategies

Future Strategies

Expand customer base geographically

Become the leader in the nickel industry

JV with large corporations to pursue smelting projects



- * Explore more investment opportunities
- * Enhance productivity and improve extraction techniques
- * Promote CSR (Corporate Social Responsibilities) and implement of environmental protection strategy



Investment Highlights

**Possess high-quality
nickel resources**

**Strong demand for nickel
in China**



**Secured orders from
established customer base**

**Good relationship
with local government
and industry peers**



Thank You!

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